



CARPENTERS TRUSTS

of Western Washington

Health and Security Retirement Vacation Industry Fund

Carpenters Retirement Planning Workshop

Saturday April 28, 2018

9:00 AM – 11:00 AM

Central Puget Sound Carpenters Local 30

231 Burnett Avenue N
Renton, WA 98055

A retirement planning workshop will be provided to members age 54 and older through Central Puget Sound Carpenters Local 30 on Saturday April 28, 2018 from 9:00 a.m. to 11:00 a.m. Spouses are welcome. Coffee, juice and pastries will be provided.

The retirement planning workshop will focus on the following topics:

- Thinking about your post-retirement income and expenses
- Income options under the Carpenters Retirement Plan
- Income options under the Carpenters Individual Account Pension Plan
- The investment performance of the two pension plans
- Post-retirement service and the Carpenters Retirement Plan – what's allowed, what leads to a suspension of benefits, and the 480 hour rule
- Transitioning from dollar bank eligibility to COBRA Coverage and/or Retiree Coverage
- Maximizing your Retiree Health Reimbursement Account

If you are age 54 or older and not currently retired, you will automatically receive an invitation in the mail during the week of April 2, 2018. Please return your form to Carpenters Trusts. A package of personal information will be generated and provided to you at the workshop. If you do not receive an invitation, you're welcome to attend. Please contact Retirement Services at Carpenters Trusts for details: (800) 552-0635.

We look forward to seeing you on April 28!